EQUITY

Unifi Flexi Cap Fund

An open-ended dynamic equity scheme investing across large cap, mid cap and small cap stocks

Scheme Code: UNFI/O/E/FCF/25/03/0002

NFO Period:	19th May – 2nd June, 2025
Lumpsum Min:	₹5,000
SIP:	₹500

The Genesis of Unifi Flexi Cap Fund:

The Unifi Flexicap Fund is Unifi MF's singular equity fund*, a reflection of our singular purpose-to generate long-term capital appreciation.

**Unifi MF does not intend to have any other equity schemes.*

By actively selecting sectors, market-caps & themes on behalf of investors, we aim to create **an all-weather fund that they can confidently hold for the long-run.**

A singular fund brings

Focus	We can concentrate all our **high-conviction investment ideas** into one fund.
Accountability	It becomes **impossible to hide underperformance** of the single fund.
Simplicity	Investors **don't need to switch between funds** and can invest for the long term.
Confidence	Investors have clarity that they are invested in our **flagship strategy-not a peripheral fund.**

Fund Management Team:

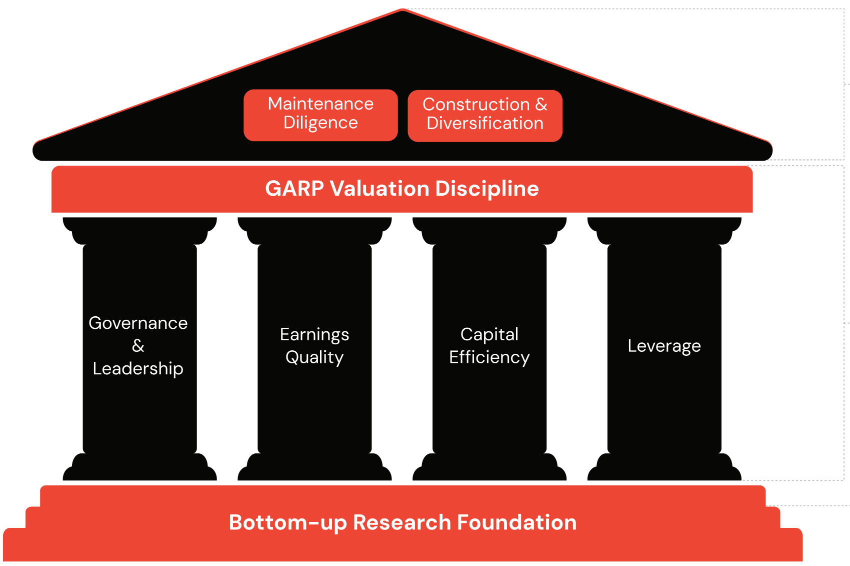
Having begun their investing careers at our sponsor, Unifi Capital, the entire Fund Management team is deeply experienced and commitment to our GARP* based investment philosophy.

**Growth At a Reasonable Price*

4 fund managers combine their experience in Portfolio Management, Indian Equities, Foreign Equities & Fixed Income.

Investment Philosophy:

Refined over nearly 20 uninterrupted years of consistent real-world (not simulated or back-tested) execution.



Our philosophy has 3 fundamental building blocks:

03 Portfolio Management
Risk control:
Specific approaches for sector, size, & theme aim to steer the fund towards the available risk-reward opportunities.

02 Valuation framework
Stock selection:
Valuations matter. Overpaying turns a quality business into a costly mistake.
Our GARP valuation discipline centers on a business's sustainable growth rate and four foundational principles.

01 Deep Bottom-up Research:
The foundational edge
Know the knowable. Investing begins with conducting deep bottom-up research.

Investment Approach:

There are 3 defining aspects to our allocation approach:

Sector Rotation

Identify and rotate sectors that are poised to perform through our 'Top-down' research process.

Within these target sectors, we then select individual businesses using our 'Bottom-up' valuation process.

Market-cap Agnostic

Unlike sectors, we don't try to predict market-cap cycles.

By making investment decisions based on fundamentals & valuations—not size—the portfolio naturally gravitates toward the market cap with the most compelling risk-reward.

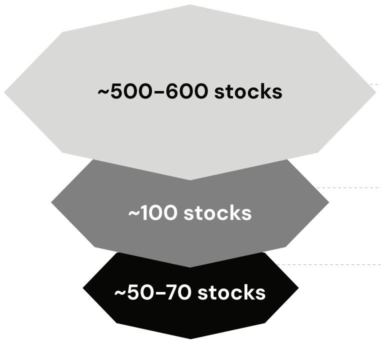
Special Situations

Leverage decades of experience in evaluating corporate actions* that could be lead indicators for stock-specific inflexion points

**Buyouts, Mergers, Open-offers, Buybacks, Restructurings, Insider Activity, De-mergers & Rights-issues.*

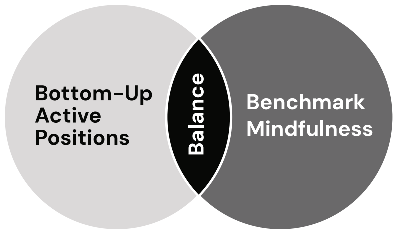
Portfolio Construction:

Investment Universe:



- Universe consisting of (but not limited to) NIFTY 500 Universe
- Shortlisted stocks
- Portfolio construct – GARP valuation with a 3-5 year outlook.

Portfolio Approach:



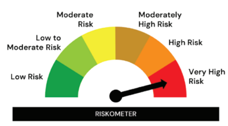
We aim to strike the right balance between active bottom-up stock selection & benchmark mindfulness.

Fund Facts:

Plans	Direct & Regular
Option	Growth
Lumpsum Min & Add. Purchase	₹5,000 & ₹500
SIP (monthly/weekly)	₹500
Entry Load	Nil
Exit Load	<12 months - 1%, >12 months - Nil

Indicative Allocations	Min	Max
Equities & Equity Related Instruments	65%	100%
Debt & Money Market Instruments#	0%	35%
REIT & InvIT units	0%	10%

#Investment in securitised debts may be up to 40% of the scheme's debt securities.

This product is suitable for investors who are seeking*	Risk-o-meter of the Scheme	Risk-o-meter of Benchmark Tier I: Nifty 500 TRI
• Capital Appreciation over long term. • Investment in a diversified portfolio consisting of equity and equity related instruments across market capitalization.	 Investors understand that their principal will be at very high risk.	 Benchmark risk-o-meter is at very high risk.

**Investors should consult their financial advisers if in doubt about whether the product is suitable for them. The product labeling assigned during the NFO is based on internal assessment of the Scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.*

Disclaimer: The information contained in this document is for general purpose, in a summarised form and does not purport to be complete. The information/data herein alone are not sufficient and should not be used for the development or implementation of an investment strategy. The statements contained herein are based on current views and involve known and unknown risk and uncertainties that could cause actual results to differ materially from those expressed/implied in such statements. Past performance may not be sustained in future. This scheme does not guarantee any returns. Neither Unifi Asset Management Pvt Ltd and Unifi Mutual Fund nor any person connected with them, accepts any liability arising from the use of this document. Before acting on this document, the recipient should make his/her/their own analysis/ judgement and seek professional advice and should be fully responsible/liable for his/her/their decision.