

1. Third Party Payment Declaration (Should be enclosed with each payment/SIP Enrolment)

Payments by : Parent/Grand-Parents/Related Persons other than the Registered Guardian
Payments to : Minor Folio only; In consideration of Natural love and affection or as gift only
Maximum Value : Not Exceeding Rs 50,000/- (each regular purchase or per SIP instalment)
Application and Payment Details (All details below are Mandatory, including relationship, PAN & KYC):
Folio No. _____ **Application Form No.** _____
Beneficiary name _____
Investment amount _____ Lumpsum SIP Auto debit
Bank Details
 Account no : _____
 Bank name : _____ Branch _____
Cheque No. (Lump sum) _____ Dated

D	D	M	M	Y	Y	Y	Y
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Cheque Drawn on A /c No. _____

Declaration and Signatures

	Parent/Grand-Parents/Related Persons other than the Registered Guardian	Guardian of Minor, as registered in the Folio
Name	_____	_____
Relationship with Minor	_____	_____
PAN	_____	_____
KYC Acknowledgement	Attached (Mandatory for any amount)	Attached (Mandatory for any amount)
Declaration	I hereby declare and confirm that the minor stated above is the beneficial owner of the investment details mentioned above and I am providing the funds for these investments on account of my natural love and affection or as gift from my bank account only.	I confirm that I am the legal guardian of the Minor, registered in folio and have no objection to receiving these funds on behalf of the Minor.
Signature	_____	_____
Contact Number	_____	_____

2. Payment by Employer on Behalf of Employee (under Systematic Investments Plans through Payroll deductions)

To whomsoever it may concern

We hereby declare that the Application Form No/s. _____ for subscription of units in _____
 _____ (Name of the Scheme / Plan / Option) is accompanied by
 Cheque No. _____ Dated _____ Drawn on _____ (Name of the Bank / Branch).
 We confirm that the beneficial owner(s) of the investment in these units is/are _____
 _____ (Name of the Employee/s, with employee number/s),
 who is / are my / our employee/s and am providing the funds for these investments through the payroll deduction.

Signature of Declarant(s) _____
 Name of Declarant(s) _____
 PAN _____ KYC Acknowledgement attached (Mandatory for any amount)
 Address of Declarant(s) _____

 City _____ State _____
 Postal code _____ Country _____

Signature of Beneficiary (ies)

3. Custodian on Behalf of an FII or Client (Should be enclosed with each payment)

TO WHOMSOEVER IT MAY CONCERN

Application and Payment Details (All details below are Mandatory):

Folio No. _____ Application Form No. _____

Beneficiary name / Investor name _____

Investment amount _____

Payment Mode Cheque Fund transfer RTGS NEFT

Payment Cheque / UTR No. _____ Dated

D	D	M	M	Y	Y	Y	Y
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Payment from Bank _____

Payment from A/c No. _____

Signature of Beneficiary (ies)

We hereby declare that the Application Form No/s. _____ for subscription of units in _____ (Name of the Scheme / Plan / Option) is accompanied by
 Cheque No. _____ Dated _____ Drawn on _____ (Name of the Bank / Branch.
 We confirm that the beneficial owner(s) of the investment in these units is/are _____ (Name of the Employee/s, with employee number/s),
 who is / are my / our employee/s and am providing the funds for these investments through the payroll deduction.

Signature of Declarant(s) _____
 Name of Declarant(s) _____
 PAN _____ KYC Acknowledgement attached (Mandatory for any amount)
 Address of Declarant(s) _____

 City _____ State _____
 Postal code _____ Country _____