

REQUEST FOR CHANGE OF BROKER



To _____

Unifi Mutual Fund

Investor [First Holder only]: _____

Scheme Name, Plan & Option: _____

Folio No(s): _____ PAN:* _____

☐ I/We wish to change the distributor/ broker code and request Unifi Mutual Fund to update the New Broker details as given below.

Old Broker Details		New Broker Details	
Broker/ARN Code		Broker/ARN Code	
Broker Name		Broker Name	

Signatures

Holder 1

Holder 2

Holder 3

- Notes**
- i) The change of broker code will be applicable on a prospective basis.
 - ii) A change of broker code is not applicable to the Direct option of any scheme.
 - iii) In cases of corrections or overwriting on key fields (as determined at the sole discretion of the AMC), the AMC reserves the right to reject the request if the investor(s) has/have not countersigned every place where such corrections or overwriting have been made.
 - iv) If no scheme is specified, the broker code change will be processed for all schemes in the given folio.

Acknowledgement Slip

We acknowledge the receipt of the request for Change of Broker [subject to scrutiny & other verifications]

Received From _____

Mutual Fund: **Unifi Mutual Fund**

Folio No: _____ Date of Receipt: _____