NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS (SIDs) AND KEY INFORMATION MEMORANDUMS (KIMs) OF SCHEMES OF UNIFI MUTUAL FUND (FUND)

Investors/Unitholders are requested to note that pursuant to the SEBI (Mutual Funds) Regulations, 2026 ("MF Regulations, 2026"), which comes into effect from April 1, 2026 **("Effective Date")**, the Annual Scheme Recurring Expense section of SIDs and KIMs of schemes of Unifi Mutual Fund shall stand revised. Accordingly, the following changes shall be effective from the Effective Date.

Total Expense Ratio (TER):

1. As defined in MF Regulations, 2026, Total expense ratio (TER) means the ratio of total of all expenses charged to the investors of the scheme to the total asset under management of the scheme.

2. The TER shall consist of the following components:
   - **Base expense ratio (BER) (sub-regulation 7 of Regulation 66**) - The BER shall be charged to the scheme(s) within the base expense ratio limits* specified under the MF Regulations, 2026.

     The BER shall include:
     - Investment and Advisory fees (**sub-regulation 4 of Regulation 66**)
     - Recurring expenses (**sub-regulation 5 of Regulation 66**)
     - Charges/ commission/ fees related to distribution of mutual fund schemes (**Sub-regulation 6 of Regulation 66**)

     but exclude statutory levy applicable, if any, on above expenses and transaction cost specified under sub-regulation 10 of Regulation 66.

   - **Brokerage Cost** (**sub-regulation 9 of Regulation 66**) – schemes may charge expense incurred towards brokerage, for the purpose of execution of trade, over and above the base expense ratio subject to a maximum of 0.06 per cent of trade value in case of cash market transactions and 0.02 per cent of trade value in case of derivatives transactions. Expense charged towards brokerage, over and above the specified limit, shall be part of the base expense ratio limit specified under sub regulation 7 of Regulation 66.
   - **Transaction cost** (**sub-regulation 10 of Regulation 66**) incurred for the purpose of execution of a trade shall mean regulatory levies and any other expenses charged by the stock exchanges, clearing corporation, and clearing house, as applicable. Such transaction costs shall not form part of the base expense ratio.
   - **Statutory levy** (clause yy of sub regulation 1 of Regulation 2) means levy imposed by state government and central government.

3. Any expense other than those specified in sub-regulation (4), sub-regulation (5), sub regulation (6), sub-regulation (9) and sub-regulation (10), as mentioned above, shall not be charged to the scheme and shall be borne by the AMC or trustee or sponsors.

4. No charges other than the base expense ratio, brokerage cost, transaction cost, statutory levy and exit load including levies as may be specified by SEBI, shall be charged to the investors.

5. Any expenditure in excess of the base limits specified in the MF Regulations shall be borne by the AMC or the trustees or sponsors. If any expense of the scheme is borne by the AMC or by the trustees or sponsors, the same shall be done only after the investment and advisory fees charged to the scheme, if any, is fully reversed.

Investors are requested to note that Base expense ratio (BER) as mentioned above shall be subject to the following limits as defined under the MF Regulations, 2026:

Sr No.	Scheme Category	Maximum Base Expense ratio (BER) as per cent of the daily net assets
Open ended schemes specified under Regulation 66(7)(c)		
A.	Equity oriented schemes^^ (Annexure - Table A)	2.10%
B.	Other than equity oriented schemes^^ (Annexure- Table B)	1.85%

^^ Following AUM slab wise Base Expense Ratio Limits for 'equity oriented schemes' and 'other than equity oriented schemes' (as specified under point A and B in the above table) shall be applicable from the Effective Date: April 1, 2026.

Assets under management Slab (In Rs. crore)	Base expense ratio limits for equity-oriented schemes	Base expense ratio limits for other than equity-oriented schemes
on the first Rs.500 crores of the daily net assets	2.10%	1.85%
on the next Rs.250 crores of the daily net assets	1.90%	1.65%
on the next Rs.1,250 crores of the daily net assets	1.60%	1.40%
on the next Rs.3,000 crores of the daily net assets	1.50%	1.25%
on the next Rs.5,000 crores of the daily net assets	1.40%	1.15%
On the next Rs.40,000 crores of the daily net assets	Expense ratio reduction of 0.05% for every increase of Rs.5,000 crores of daily net assets or part thereof.	
On balance of the assets	0.95%	0.70%

Investors are requested to refer the **Annexure** for a detailed list of schemes(s) offered by Unifi Mutual Fund across various categories, mapped in accordance with the revised expense ratio limits specified in the table above.

The section on **Annual Scheme Recurring Expenses** appearing in the SIDs and KIMs of the abovementioned schemes shall be suitably modified to incorporate the above provisions and the necessary/ incidental change arising out of the aforesaid changes, wherever applicable.

For the actual expenses to be charged from the Effective Date, the investors should refer to the website of Unifi mutual fund at https://unifimf.com/ter/

The relevant section of the Application Forms, SID, & KIM of the Schemes of Unifi Mutual Fund shall stand modified in accordance with the above change.

All other terms and conditions of the Scheme Information Document (SID) and Key Information Memorandum (KIM) shall remain unchanged.

This Notice cum addendum forms an integral part of the SID / KIM of the schemes, as amended from time to time.

This Notice cum Addendum is dated 31st March 2026.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

For more information please contact: Unifi Asset Management Private Limited (Investment Manager for Unifi Mutual Fund) | CIN: U66309TN2024PTC166661 | Reg Off: 11, Kakani Towers, 15, Khader Nawaz Khan Road, Nungambakkam, Chennai- 600 006, Tamil Nadu, India. | E-mail: services@unifimf.com | Website: www.unifimf.com | Toll free number: 1800-309-2833.

Annexure

Table A (Equity Oriented Scheme)

Sr No.	Scheme Name
1.	Unifi Flexi Cap Fund

Table B (Other than Equity Oriented Scheme)

Sr No.	Scheme Name
1.	Unifi Dynamic Asset Allocation Fund
2.	Unifi Liquid Fund